



## BUDGET WORKSHEET

Usually clients have some idea of what they want to spend, if not in a large overall budget, at least in what they think individual pieces should cost.

Sometimes clients have different ideas of where they want to invest their money. Maybe they put more value into a sofa than a rug or they'd rather spend their money on a dining table than on a chandelier. These worksheets can help us see the money values of our clients, where they'd like to save or spend and put that knowledge of what is comfortable into a document that can then be tallied into an overall budget.

## HOW TO USE THESE WORKSHEETS

I have completed 3 examples with 3 different price points; Pottery Barn/West Elm, Restoration Hardware & Designer Luxury to give you an idea of how to use these worksheets at different price levels and how to add up the budget. These are example budget levels with familiar brands for price reference only. These examples are to help you know what is a reasonable & comfortable preliminary overall budget.

The following blank pages are for your personal budget. Fill in all the items needed for your space with your comfortable price point for each item(s). My prices are price guidelines only, if you prefer a sofa nicer than "Restoration Hardware" pricing but not the price level of "Designer Luxury" feel free to adjust your price point.

Total your budget and that should give you a good idea of what can be accomplished on your budget. I encourage you to research to see cost vs quality.

Please note: these worksheets do not take the place of a designer's working budget. We will define the actual budget later on in the design process after our final selections are made. This is simply a guide to find your budget comfort range.

*Please note some items such as tax, labor and delivery are estimated.*



# BUDGET WORKSHEET

LIVING ROOM, FAMILY ROOM, GREAT ROOM, SITTING ROOM

Living Room	West Elm/ Pottery Barn	Restoration Hardware	Designer Luxury/ High End
Sofa	\$2,000	\$3,500	\$8,000
2 Lounge chairs	\$3,000	\$4,200	\$6,000
1 Cocktail table	\$800	\$2,500	\$4,000
1 End table	\$500	\$900	\$1,500
1 Lamp table	\$300	\$600	\$895
1 8x11 Rug	\$1,400	\$3,500	\$6,000
4 Drapery panels 9' & Hardware	\$1,000	\$2,000	\$6,000
Pillows (5)	\$500	\$750	\$1,250
Throw	\$125	\$225	\$400
Art (2 pieces)	\$1,000	\$2,000	\$4,000
2 Lamps	\$450	\$750	\$1,000
1 Chandelier	\$800	\$2,500	\$4,000
1 Mirror	\$600	\$1,500	\$2,500
Accessories	\$600	\$1,200	\$2,000
<b>Subtotal:</b>	<b>\$13,075.00</b>	<b>\$26,125.00</b>	<b>\$47,545.00</b>
Sales Tax (8.5%)	\$1,111.38	\$2,220.63	\$4,041.33
Shipping/Freight (10%)	\$1,307.50	\$2,612.50	\$4,754.50
<b>Totals</b>	<b>\$15,493.88</b>	<b>\$30,958.13</b>	<b>\$56,340.83</b>

*\*These number are estimates and will vary depending on your City Tax and your level of R&D service*



# BUDGET WORKSHEET

## DINING ROOM, NOOK & OTHER DINING SPACES

Dining Room	West Elm/ Pottery Barn	Restoration Hardware	Designer Luxury/ High End
Table	\$2,000	\$4,000	\$8,000
Arm Chairs	\$1,200	\$1,600	\$4,000
Side Chairs (6)	\$2,400	\$3,600	\$9,000
8 x 10 Rug	\$1,400	\$3,500	\$6,000
Credenza/Buffet	\$2,000	\$3,000	\$6,000
Buffet Lamps (2)	\$500	\$750	\$1,000
Drapery Panels (2)	\$500	\$1,000	\$3,000
Art	\$600	\$1,500	\$3,000
Mirror	\$600	\$1,500	\$2,500
Chandelier	\$800	\$2,500	\$4,000
Accessories	\$400	\$800	\$1,600
<b>Subtotal:</b>	<b>\$12,400.00</b>	<b>\$23,750.00</b>	<b>\$48,100.00</b>
Sales Tax (8.5%)	\$1,054.00	\$2,018.75	\$4,088.50
Shipping/Freight (10%)	\$1,240.00	\$2,375.00	\$4,810.00
<b>Totals</b>	<b>\$14,694.00</b>	<b>\$28,143.75</b>	<b>\$56,998.50</b>

*\*These number are estimates and will vary depending on your City Tax and your level of R&D service*



# BUDGET WORKSHEET

## BEDROOM & SLEEPING SPACES

Bedroom	West Elm/ Pottery Barn	Restoration Hardware	Designer Luxury/ High End
King Bed	\$2,000	\$3,200	\$7,000
Nightstands (2)	\$1,000	\$2,600	\$4,500
Dresser	\$1,200	\$3,000	\$5,000
Lamps (3)	\$600	\$1,000	\$2,000
Chair/Chaise	\$1,500	\$2,200	\$3,000
Drapery Panels (2)	\$500	\$1,000	\$3,000
Bedding	\$1,000	\$2,000	\$4,000
Art (2 Pieces)	\$1,000	\$2,000	\$4,000
Mirror	\$600	\$1,500	\$2,500
Chandelier	\$800	\$2,500	\$4,000
Accessories	\$600	\$1,200	\$2,000
<b>Subtotal:</b>	<b>\$10,800.00</b>	<b>\$22,200.00</b>	<b>\$41,000.00</b>
Sales Tax (8.5%)*	\$918.00	\$1,887.00	\$3,485.00
Shipping/Freight (10%)*	\$1,080.00	\$2,220.00	\$4,100.00
<b>Totals</b>	<b>\$12,798.00</b>	<b>\$26,307.00</b>	<b>\$48,585.00</b>

\*These number are estimates and will vary depending on your City Tax and your level of R&D service



# BUDGET WORKSHEET

LIVING ROOM, FAMILY ROOM, GREAT ROOM, SITTING ROOM

Living Room	Budget	Qty	Subtotal
Sofas			
Lounge chairs			
Cocktail table			
End table			
Lamp table			
8x11 Rug			
Drapery panels			
Pillows			
Throw			
Art			
Lamps			
Chandelier			
Mirror			
Accessories			
Other			
Other			
Other			
<b>Totals</b>			



# BUDGET WORKSHEET

DINING ROOM, NOOK & OTHER DINING SPACES

<b>Dining Room</b>	<b>Budget</b>	<b>Qty</b>	<b>Subtotal</b>
Table			
Head chairs			
Side Chairs			
Rug			
Credenza/Buffet			
Chandelier			
Drapery panels			
Art			
Mirror			
Accessories			
Other			
Totals			



# BUDGET WORKSHEET

## BEDROOM & SLEEPING SPACES

<b>Bedroom</b>	<b>Budget</b>	<b>Qty</b>	<b>Subtotal</b>
Bed			
Mattress			
Nightstands			
Dresser			
Lamps			
Chair or Chaise			
Drapery panels			
Bedding			
Art			
Mirror			
Chandelier			
Accessories			
Totals			



